

CORNERSTONE PRIVATE ASSET

TRUST COMPANY

We are an independent South Dakota chartered trust company providing flexible and personalized service to our clients. We can serve as trustee for most types of trust or employee benefit plans.

We offer fiduciary and administrative services for the following relationships:

- Irrevocable Life Insurance Trusts (ILIT)
- Personal Trusts – including revocable and irrevocable trusts
- Charitable Trusts
- Custodial Trusts
- Special Needs Trusts
- Conservatorship Services
- Custody IRA Accounts – that will hold real estate, closely held stock and non-traditional assets
- Trustee Service on Retirement Plans – allowing small business owners to reduce their liability

*We welcome any questions you have,
feel free to contact us.*

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